

At a glance

Operating an international network of facilities, Bodycote is the world's leading provider of thermal processing services.


Experienced in supporting large multinational customers and their supply chains, as well as local niche specialists, Bodycote provides a vital link in the manufacturing process for virtually every market sector including aerospace and defence, automotive, power generation, oil & gas, construction, medical and transportation.

Our structure

The Group operates in two major areas:




Aerospace, Defence & Energy (ADE)

 [Read more on page 16](#)









Automotive & General Industrial (AGI)







 [Read more on page 18](#)

Throughout this report you will see illustrations which link our business and strategy:

Strategy & Core Values

-  Aerospace, Defence & Energy markets
-  Rapid growth countries
-  Customer service
-  Automotive & General Industrial markets
-  Technology
-  Core values

Key Performance Indicators

-  Return on capital employed
-  Return on sales
-  Accident frequency
-  Headline earnings per share
-  Headline operating cash flow
-  Carbon footprint

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Cover image

This microstructure shows a plasma sprayed superalloy coating in developmental stage. These alloys have good mechanical properties at high temperatures and are typically used as a bond coat underneath ceramic thermal barrier coatings, in order to protect the base material from hot corrosive combustion gases.